

November 10, 2023



**\*\*\*REVISED\*\*\***

*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: Element79 Gold Corp. (the "Issuer")  
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

|   |                                    |
|---|------------------------------------|
| Meeting Type:                                     | Special Meeting                    |
| Meeting Date:                                     | January 5, 2024 <b>**REVISED**</b> |
| Record Date for Notice of Meeting:                | November 6, 2023                   |
| Record Date for Voting (if applicable):           | November 6, 2023                   |
| Beneficial Ownership Determination Date:          | November 6, 2023                   |
| Class of Securities Entitled to Vote:             | Common Shares                      |
| ISIN:   | CA28619A2002 <b>***REVISED***</b>  |
| Issuer sending proxy materials directly to NOBOs: | No                                 |
| Issuer paying for delivery to OBOs:               | No                                 |
| Notice and Access for Beneficial Holders:         | No                                 |
| Notice and Access for Registered Holders:         | No                                 |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**Odyssey Trust Company**  
**as agent for Element79 Gold Corp.**