

August 21, 2023



Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: Element79 Gold Corp. (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Special Meeting
Meeting Date:	October 12, 2023 - Amended
Record Date for Notice of Meeting:	August 15, 2023
Record Date for Voting (if applicable):	August 15, 2023
Beneficial Ownership Determination Date:	August 15, 2023
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CS00191012
Issuer sending proxy materials directly to Notices:	No
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

Odyssey Trust Company
as agent for Element79 Gold Corp.