

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Element79 Gold Corp. (the “Company”)
1100 – 1111 Melville Street
Vancouver, B.C. V6E 3V6

Item 2 - Date of Material Change

September 7, 2023

Item 3 News Release

A news release was issued and disseminated to the markets on Sept 7, 2023 through the services of The NewsWire and was subsequently filed on SEDAR+ (www.sedarplus.com) and with the CSE.

Item 4 Summary of Material Change

Mr. George Tumur was nominated the Element79 Gold Board of Directors, and Mr. Shane Williams resigned from the Board of Directors.

Item 5 Full Description of Material Change

The Company announced the nomination of Mr. George Tumur to it’s Board of Directors. It also announced that Mr. Shane Williams will step down from the Board of Directors.

Please see the News Release attached as Schedule A.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

The following senior officer of the Company is knowledgeable about the material change and this report:

James Tworek, Chief Executive Officer
Email: jt@element79gold.com
Phone: 403-850-8050

Item 9 Date of Report

September 8, 2023