

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

Element79 Gold Corp.  
230-997 Seymour Street  
Vancouver, British Columbia V6B 3M1  
(the “**Company**”)

**Item 2 Date of Material Change**

August 3, 2021

**Item 3 News Release**

The news release was disseminated on July 31, 2021 through ACCESSWIRE and filed on SEDAR.

**Item 4 Summary of Material Change**

The Company announced its listing on the Canadian Securities Exchange with trading to commence effective August 3, 2021.

**Item 5 Full Description of Material Change**

**5.1 Full Description of Material Change**

The Company announced it had obtained a receipt for its final prospectus filed with the securities regulatory authorities in the Provinces of British Columbia and Ontario (the “**Prospectus**”). The Company has also filed its listing statement (the “**Listing Statement**”) supporting its listing application with the Canadian Securities Exchange (“**CSE**”). The Company’s common shares will begin trading on the CSE on August 3, 2021, under the stock symbol “ELEM”. A copy of the Prospectus and Listing Statement are available under the Company’s profile at [www.sedar.com](http://www.sedar.com)

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8            Executive Officer**

For further information, contact:

James Tworek  
Chief Executive Officer  
Telephone: 403-850-8050

**Item 9            Date of Report**

August 4, 2021