

ALMA GOLD INC.

NOTICE OF CHANGE OF AUDITOR

TO: A. Chan & Company LLP, Chartered Professional Accountant

AND TO: SHIM & Associates LLP, Chartered Professional Accountants

AND TO: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Re: Notice of Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”)

Notice is hereby given pursuant to section 4.11 of NI 51-102 of a change of auditor of Alma Gold Inc. (the “**Company**”).

1. On December 17, 2024, A. Chan & Company LLP, Chartered Professional Accountant (the “**Former Auditor**”) provided the Company with a formal resignation as auditor of the Company effective December 17, 2024.
2. The Audit Committee of the Company has considered the Former Auditor’s resignation and has recommended that SHIM & Associates LLP, Chartered Professional Accountants (the “**Successor Auditor**”), be appointed to fill in the vacancy in the office of the auditor created by the resignation by the Former Auditor until the next annual meeting of shareholders of the Company.
3. The Board of Directors of the Company has considered the Former Auditor’s resignation and the recommendation of the Audit Committee and has appointed the Successor Auditor as auditor of the Company, effective December 17, 2024, to hold office until the next annual meeting of shareholders of the Company.
4. There were no reservations in the Former Auditor’s report on the consolidated financial statements of the Company for the relevant period, as such term is defined in subparagraph 4.11(1) of NI 51-102.
5. In the opinion of the Audit Committee and the Board of Director of the Company, there are no reportable events, as such term is defined in subparagraph 4.11(1) of NI 51-102.
6. The Notice and Letters of the Auditors have been reviewed by Audit Committee and the Board of Directors.

DATED at Vancouver, British Columbia, Canada this 17th day of December, 2024.

BY ORDER OF THE BOARD

“Greg Isenor”

Greg Isenor, Chief Executive Officer