

**Form 51-102F3
Material Change Report**

Item 1 Name and Address of Company

Alma Gold Inc. (the “**Company**”)
Suite 810 – 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2 Date of Material Change

October 6, 2021

Item 3 News Release

The news release was disseminated on October 6, 2021 through TheNewswire and was subsequently filed on SEDAR with the applicable securities commissions.

Item 4 Summary of Material Change

The Company announced that its common shares commence trading on the Canadian Securities Exchange under the stock ticker symbol “ALMA” on October 7, 2021.

Item 5 Full Description of Material Change

Item 5.1 Full Description of Material Change

Please see attached news release dated October 6, 2021.

Item 5.2 Disclosure for Restructuring Transactions

Not Applicable

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Ryan Kalt, Chairman and Chief Executive Officer
Business Telephone: 604-687-2038
Facsimile: 604-687-3141

Item 9 Date of Report

October 7, 2021



Alma Gold Inc. to Commence Trading on the Canadian Securities Exchange on October 7, 2021

Vancouver, British Columbia, October 6, 2021 – Alma Gold Inc. (“Alma Gold” or the “Corporation”)(CSE:ALMA), a spin-out company from Red Lake Gold Inc. (CSE:RGLD), is pleased to announce that its common shares will commence trading on the Canadian Securities Exchange (the “CSE”) on October 7, 2021, under the stock ticker symbol “ALMA”.

About Alma Gold Inc.

Alma Gold Inc. is a reporting issuer based in Vancouver, British Columbia. Alma Gold Inc. owns a 100%, royalty-free interest in the Clarence Stream North Gold Project, located in the emerging Clarence Stream Gold District in southwest New Brunswick, Canada. The company is also exploring for gold in West Africa through its subsidiary, Karita Gold Corp. For more information on Alma Gold Inc., please visit www.AlmaGold.ca.

On Behalf of the Board of Directors

Ryan Kalt
Chairman & Chief Executive Officer
Alma Gold Inc.
Email: info@almagold.ca

The CSE has neither approved nor disapproved the contents of this news release. Neither the CSE nor its Market Regulator (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.

Forward-Looking Statements

This news release contains forward-looking statements. Forward-looking statements address future events and conditions and therefore, involve inherent risks and uncertainties. Actual results may differ materially from those currently expected or forecast in such statements.