

**ALMA GOLD INC.
NOTICE OF CHANGE OF AUDITOR**

TO: Smythe LLP, Chartered Professional Accountants

AND TO: A Chan & Company LLP, Chartered Professional Accountant

TAKE NOTICE THAT:

- (a) Smythe LLP, Chartered Professional Accountants the former auditors (the “Former Auditors”) of Alma Gold Inc. (the "Corporation") have been requested to tender their resignation as the auditors of the Corporation effective July 19, 2021 and the directors of the Corporation on July 19, 2021 appointed A Chan & Company LLP, Chartered Professional Accountant (the “Successor”), as the Corporation’s successor auditors;
- (b) the Former Auditors were requested to resign by the Corporation;
- (c) the resignation of the Former Auditors and the appointment of the Successor has been approved by the audit committee and confirmed by the board of directors of the Corporation;
- (d) there have been no reservations contained in the Former Auditor's reports on any of the previous financial statements of the Corporation; and
- (e) there are no reportable events (as defined in National Instrument 51-102).

DATED at Vancouver, British Columbia, Canada this 19th day of July, 2021.

BY ORDER OF THE BOARD

“Ryan Kalt”

Ryan Kalt, Chief Executive Officer