

March 8, 2021

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
The Office of the Superintendent of Securities (Prince Edward Island)

Dear Sirs/Mesdames:

Re: Cascada Silver Corp. (the "Corporation")

We refer to the long form prospectus of the Corporation dated March 8, 2021 (the "Prospectus") relating to the qualification of the Qualifying Securities (as defined in the Prospectus) of the Corporation.

We consent to being named and to the use, including through incorporation by reference in the above-mentioned Prospectus, of our audit report to the shareholders of **Cascada Silver Corp.** dated March 8, 2021, on the following financial statements:

- Audited consolidated financial statements of Cascada Silver Corp. as at December 31, 2020, which comprise the consolidated statements of financial position as at December 31, 2020, and the consolidated statements of comprehensive loss, consolidated statements of changes in equity and consolidated statements of cash flows for the period from August 25, 2020 (date of incorporation) to December 31, 2020, and the related notes comprising a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



Chartered Professional Accountants
Licensed Public Accountants