

**51-102F3**  
**MATERIAL CHANGE REPORT [F]**

**Item 1 Name and Address of Company**

Level 14 Ventures Ltd. (the “Company”)  
1400 – 400 Burrard Street  
Vancouver, BC V6C 3A6

**Item 2 Date of Material Change**

September 25, 2023

**Item 3 News Release**

The news release dated September 25, 2023 was issued by Newsfile on September 25, 2023.

**Item 4 Summary of Material Change**

On September 25, 2023, the Company appointed Christian Milau as a director of the Company.

**Item 5 Full Description of Material Change**

*5.1 Full Description of Material Change*

The material change is fully described in Item 4 above and in the News Release filed on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

*5.2 Disclosure for Restructuring Transactions*

Not Applicable

**Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

Not Applicable

**Item 7 Omitted Information**

None

**Item 8 Executive Officer**

Christian Uria, Chief Financial Officer, 778.945.3951

**Item 9 Date of Report**

September 25, 2023