

LEVEL 14 VENTURES LTD.
Suite 1400 - 400 Burrard Street
Vancouver, B.C. V6C 3A6

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders of Level 14 Ventures Ltd. (the “**Company**” or “**LVL**”) will be held on Thursday, the 22nd day of June, 2023 at 10:00 a.m. (Vancouver time) at the Company’s office, Suite 1400 - 400 Burrard Street, Vancouver, B.C. for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended December 31, 2021 and December 2022, together with the accompanying reports of the auditors thereon;
2. to ratify the appointment of Davidson & Company LLP as the auditors of the Company for the financial years ending December 31, 2021 and December 31, 2022 and to ratify the fixing by the board of directors of the Company (the “**Board**”) of the remuneration to be paid to the auditors for the financial years ending December 31, 2021 and December 31, 2022;
3. to appoint Davidson & Company LLP as the Company’s auditor for the financial year ending December 31, 2023 and to authorize the directors to fix the remuneration to be paid to the auditor;
4. to fix the number of directors for the ensuing year at four (4);
5. to elect the directors of the Company for the ensuing year;
6. to consider, pursuant to an interim order of the Supreme Court of British Columbia dated May 29, 2023, as the same may be amended (the “**Interim Order**”) and, if thought advisable, to pass, with or without variation, a special resolution (the “**Arrangement Resolution**”) approving the arrangement (the “**Arrangement**”) pursuant to the plan of arrangement (the “**Plan of Arrangement**”) under section 288 of the *Business Corporations Act* (British Columbia) involving, among other things, the distribution of common shares of each of Kobe Resources Ltd. and Green Mountain Resources Ltd. (formerly, 1246931 B.C. Ltd.), the full text of which is set forth in Schedule "B" to the management information circular accompanying this Notice of Meeting (“**Circular**”);
7. to approve a special resolution to confirm, ratify and approve all acts, resolutions, deeds and things done by, and proceedings of, the directors and officers of the Company on behalf of the Corporation since the 2021 annual general meeting of shareholders of the Company held on January 25, 2022, including the Company not holding an annual general meeting since that date; and
8. to transact such further or other business as may properly come before the Meeting and any adjournment thereof.

Accompanying this Notice of Meeting is the Circular, a form of proxy (the “**Proxy**”) and a form whereby shareholders can request to be added to the Company’s supplemental mailing list. The Circular includes more detailed information relating to the matters to be addressed at the Meeting. The Circular is supplemental to, and expressly made a part of, this Notice of Meeting.

The board of directors of the Company has fixed May 18, 2023 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Circular.

Shareholders should read the notes to the Proxy and complete and return the Proxy to the Company's registrar and transfer agent, TSX Trust Company. A proxy will not be valid unless it is deposited at the office of TSX Trust Company, at 301-100 Adelaide Street West, Toronto, Ontario, M5H 4H1, at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the commencement of the Meeting, or any adjournment or postponement thereof, unless the chairman of the Meeting elects to exercise his discretion to accept proxies received after that time.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (each, an "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

The enclosed Proxy appoints nominees of management as proxyholder and you may amend the Proxy, if you wish, by inserting, in the space provided, the name of the person you wish to represent you as proxyholder at the Meeting.

DATED at Vancouver, British Columbia, this 25th day of May, 2023.

BY ORDER OF THE BOARD OF DIRECTORS OF

LEVEL 14 VENTURES LTD.

"Marcel de Groot"

Marcel de Groot
President, CEO and Director