



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

May 9, 2023

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: LEVEL 14 VENTURES LTD.
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA52730L1013
	CUSIP:	52730L101
2	Date Fixed for the Meeting:	June 22, 2023
3	Record Date for Notice:	May 18, 2023
4	Record Date for Voting:	May 18, 2023
5	Beneficial Ownership Determination Date:	May 18, 2023
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual General and Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	NO
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TSX Trust Company

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