### **LEVEL 14 VENTURES LTD.**

1400 – 400 Burrard Street Vancouver, BC V6C 3A6

### LEVEL 14 ANNOUNCES RESULTS OF ANNUAL GENERAL AND SPECIAL MEETING

Vancouver, British Columbia, January 25, 2022 – Level 14 Ventures Ltd. ("Level 14" or the "Company") (CSE: LVL) announces the voting results from the Annual General and Special Meeting of Shareholders of the Company (the "Meeting") which was held today, January 25, 2022.

At the Meeting, 32,107,901 commons shares, representing 81.16% of the issued and outstanding shares, were voted by proxy. All proposed resolutions were approved, and details of all resolutions that were voted upon are set out in the Management Information Circular (the "Circular") dated December 20, 2021, which is available on SEDAR (www.sedar.com).

All of the board of directors nominees listed in the Circular were re-elected as directors of Level 14. Results of the vote were as follows:

Nominee	Votes for	% for
Marcel de Groot	32,107,901	100%
Hayley Thomasen	32,107,901	100%
Christopher Cooper	32,107,901	100%

Shareholders also approved the following four additional resolutions at the Meeting as defined and described in the Circular, namely:

- 1. Ratifying and re-appointing the Company's auditors, Davidson & Company LLP, with 100% of the votes cast in favor.
- 2. Approval of the Company's stock option plan, with 100% of the votes cast in favor.
- 3. Approval of the Colpayoc Acquisition, with 100% of the votes cast in favor (not including 4,200,000 shares of the Company held by Excluded Persons).
- 4. Approval of the Consolidation whereby the Company may consolidate the issued and outstanding common shares of the Company on the basis of 1.5 pre-Consolidation shares for each one (1) post-Consolidation share, with 99.98% of the votes cast in favor.

The Colpayoc Acquisition, the Consolidation and the Financing, as described in the Circular and the press releases date November 17, 2021 and December 22, 2021, are anticipated to close by late February.

## **About Level 14 Ventures Ltd.**

Level 14 is an exploration-stage mining company with a focus on precious metals. The Company owns the Green Mountain Property through its wholly owned subsidiary. The Green Mountain Property, located in British Columbia, Canada, consists of 3 contiguous digitally registered mineral tenures totaling approximately 5,593.5 hectares. The Company intends to grow through the acquisition of other mineral properties and continues to evaluate other opportunities on an ongoing basis.

For further information or should you have any questions, please feel free to email us at info@level14ventures.com.

# Marcel de Groot, Director

Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this news release.

## **Cautionary Note Regarding Forward-Looking Statements**

This press release contains forward-looking information or forward-looking statements (collectively "forward-looking information") within the meaning of applicable securities laws. Forward-looking information is typically identified by words such as: "believe", "expect", "anticipate", "intend", "estimate", "postulate" and similar expressions, or are those, which, by their nature, refer to future events. Forward-looking information in this news release includes, without limitation, statements regarding the completion of the proposed Colpayoc Acquisition, the Financing, the anticipated business plan of the Company subsequent to completion of the proposed Colpayoc Acquisition, and growth through the acquisition of other mineral properties. The Company cautions investors that any forward-looking information provided by the Company is not a guarantee of future results or performance, and that actual results may differ materially from those in forward-looking information as a result of various factors, including, but not limited to, the state of the financial markets for the Company's equity securities, the state of the market for precious metals or other minerals that may be produced generally, the Company's ability to obtain any necessary permits, consents or authorizations required for its activities, to raise the necessary capital or to be fully able to implement its business strategies and other risks associated with the exploration and development of mineral properties. The reader is referred to the Company's public filings for a more complete discussion of such risk factors and their potential effects which may be accessed through the Company's profile on SEDAR at www.sedar.com.