

DLA Piper (Canada) LLP Suite 2800, Park Place 666 Burrard St Vancouver BC V6C 2Z7 www.dlapiper.com

November 30, 2020

## **FILED ON SEDAR**

To: British Columbia Securities Commission

Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Level 14 Ventures Ltd. (the "Company")

Non-Offering Final Long Form Prospectus dated November 30, 2020 (the "Prospectus")

We refer to the Prospectus relating to the Company.

We, as counsel to the Company, hereby consent to the reference to our firm name under the heading "Experts" in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that are within our knowledge as a result of the services we performed in connection with the reference indicated above.

Yours truly,

"DLA Piper (Canada) LLP"