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charlton & company  
CHARTERED PROFESSIONAL ACCOUNTANTS

November 30, 2020

**British Columbia Securities Commission  
Alberta Securities Commission**

Dear Sirs / Mesdames:

**Re: Level 14 Ventures Ltd.**

We refer to the long-form prospectus of Level 14 Ventures (the "Company") dated November 30, 2020 being filed with the securities regulatory authorities in British Columbia and Alberta for the purpose of becoming a reporting issuer pursuant to applicable securities legislations in the Provinces of British Columbia and Alberta.

We consent to being named and to the use, in the above-mentioned long-form prospectus, of our report dated November 30, 2020 to the directors of the Company on the following financial statements:

Statements of financial position as at December 31, 2019 and 2018;

Statements of loss and comprehensive loss, changes in equity and cash flows for the year ended December 31, 2019 and for the period from incorporation on November 7, 2018 to December 31, 2018, and a summary of significant accounting policies and other explanatory information.

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We report that we have read the long-form prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a prospectus, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in cursive script that reads "Charlton & Company". The signature is written in dark ink on a light-colored background.

**Charlton & Company**  
Chartered Professional Accountants