

September 3, 2021

**VIA SEDAR**

British Columbia Securities  
Commission  
701 West Georgia Street  
Vancouver, BC V7Y 1L2

Alberta Securities Commission  
4th Floor, 300-5th Avenue SW  
Calgary, AB T2P 3C4

Ontario Securities Commission  
Suite 1900, Box 55  
20 Queen Street West  
Toronto, ON M5H 3S8

Dear Sirs/Mesdames:

**Re: RRITUAL SUPERFOODS INC. (the "Company")  
Final Short Form Prospectus  
SEDAR Project #03265475**

---

We refer to the final prospectus of the Company dated September 3, 2021 (the "**Prospectus**").

We hereby consent to the use of our name and reference thereto in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions or that is within our knowledge in connection with the services we provided therewith.

Yours truly,

**CLARK WILSON LLP**

Per: "*Andrew Stewart*"

Andrew Stewart

AXS/agk

Encl.

cc: Ritual Superfoods Inc.  
Attention: Robert Payment and David Kerbel