

February 26, 2021

**British Columbia Securities Commission**  
**Alberta Securities Commission**  
**Financial and Consumer Affairs Authority of Saskatchewan**  
**The Manitoba Securities Commission**  
**Ontario Securities Commission**  
**Financial and Consumer Services Commission (New Brunswick)**  
**Nova Scotia Securities Commission**  
**Office of the Superintendent of Securities (Prince Edward Island)**  
**Office of the Superintendent of Securities (Newfoundland & Labrador)**  
**Canadian Securities Exchange**

Dear Sirs / Mesdames:

**Re: Rritual Superfoods Inc.**

We refer to the prospectus of Rritual Superfoods Inc. (the "**Company**") dated February 26, 2021 relating to the sale and issue of the distribution of 17,391,305 Offered Units and 3,183,083 Convertible Note Units of Rritual Superfoods Inc.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated February 26, 2021 to the Directors of the Company on the following consolidated financial statements:

Consolidated balance sheet as at June 30, 2020 and 2019;

Consolidated statements of operations and comprehensive loss, changes in shareholders' equity and cash flows for the year ended June 30, 2020 and for the period from incorporation on May 6, 2019 to June 30, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.



Page 2...

Yours very truly,

*Davidson & Company LLP*

**DAVIDSON & COMPANY LLP**  
Chartered Professional Accountants