



Kingsview Minerals Ltd

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of holders (“**Shareholders**”) of common shares (the “**Common Shares**”) of Kingsview Minerals Ltd. (the “**Corporation**”) will be held virtually via the platform of AGM Connect (www.agmconnect.com/kvm2022), on Wednesday June 22, 2022 at 11:30 a.m. (Eastern time zone) for the following purposes:

- (1) to receive the audited consolidated financial statements of the Corporation as at and for the year-ended December 31, 2021, together with management discussion and analysis and the report of the Auditors thereon;
- (2) to fix the number of directors at four (4) and to elect four (4) directors of the Corporation for the ensuing year;
- (3) to re-appoint Clearhouse LLP, as the Auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to fix the remuneration to be paid to the Auditors;
- (4) to transact such other business as may properly come before the Meeting or any adjournment thereof.

Additional information relating to the business to be submitted to the Meeting is contained in the management information circular (the “**Circular**”) and forms part of this Notice. Shareholders are directed to read the Circular carefully and in full to evaluate the matters for consideration at the Meeting.

The board of directors of the Corporation (the “**Board**” or “**Board of Directors**”) has fixed the close of business on 06 May 2022 as the Record Date for the purpose of determining Shareholders entitled to receive notice of, and vote at, the Meeting. Only Shareholders of record at the close of business on 06 May 2022 are entitled to vote at the Meeting. The failure of any Shareholder to receive notice of the Meeting does not deprive such Shareholder of the right to vote at the Meeting.

Registered Shareholders, being those Shareholders whose names appear on the Corporation’s central security register as a registered holder of Common Shares, who are unable to attend the Meeting should complete, sign, date and return the enclosed form of Proxy to AGM Connect in accordance with the instructions set out in the form of Proxy accompanying the Circular no later than 11:30 a.m. (Eastern time zone) on June 20th, 2022.

Non-Registered Shareholders, being Shareholders who beneficially own and hold Common Shares through a broker or other Intermediary and who do not hold Common Shares in their own names, who have received these materials through their broker, or another Intermediary should refer to the accompanying Circular for further instructions.

WEBSITES WHERE PROXY-RELATED MATERIALS ARE POSTED

The notice of Meeting, Circular and the form Proxy are available at www.agmconnect.com/kvm2022 and under the Corporation’s SEDAR profile at www.sedar.com.

Shareholders will not be able to attend the Meeting in person. Instead, Registered Shareholders (as defined in the accompanying Information Circular under the heading “Appointment of Proxy”) and duly appointed proxyholders can virtually attend, participate or submit questions at the virtual Meeting via the platform of AGM Connect. Please use a valid e-mail address and the Voter ID and Meeting Code found on the included form of Proxy to access the platform via the link:

www.agmconnect.com/kvm2022

Dated at Vancouver, British Columbia this 10th day of May 2022.

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) “*James Macintosh*”

JAMES MACINTOSH
President & Chief Executive Officer