

**OPTIMI HEALTH CORP.
NOTICE OF CHANGE OF AUDITOR PURSUANT TO
SECTION 4.11 OF NATIONAL INSTRUMENT 51-102**

November 6, 2024

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Government of Newfoundland and Labrador Financial Services Regulation Division
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Financial and Consumer Affairs Authority of Saskatchewan
Canadian Securities Exchange
Smythe LLP
Davidson & Company LLP

Dear Sirs/Mesdames:

**Re: Notice Regarding Proposed Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 –
Continuous Disclosure Obligations ("NI 51-102")**

Notice is hereby given of a change of auditor of Optimi Health Corp. (the "**Company**") pursuant to NI 51-102. On November 6, 2024, Smythe LLP ("**Smythe**"), was asked to resign by the directors of the Company (the "**Board**"), as the Company's auditor, and the Board resolved to appoint Davidson & Company LLP ("**Davidson**"), as the Company's successor auditor, subject to compliance with all applicable statutory requirements.

Smythe's request to resign did not occur because of any reportable disagreement or unresolved issue involving the Company, or any consultation with Davidson and was considered, approved and recommended by the Audit Committee of the Company's Board.

The decision to appoint Davidson as successor auditor was also considered, approved and recommended by the Audit Committee of the Company's Board.

In the opinion of the Company, there have been no: (i) modified opinions expressed in Smythe's auditor reports on any of the Company's financial statements relating to the "relevant period" as that term is defined in Section 4.11 of NI 51-102; or (ii) any "reportable event" as that term is defined in Section 4.11 of NI 51-102.

The contents of this Notice have been reviewed and approved by the Company's Board.

**BY ORDER OF THE BOARD OF DIRECTORS OF
OPTIMI HEALTH CORP.**

/s/ "Jacob Safarik"

Jacob Safarik
CFO