

**NOTICE DECLARING INTENTION TO BE QUALIFIED
UNDER NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS
DISTRIBUTIONS (“NI 44-101”)**

TO: British Columbia Securities Commission

AND: Alberta Securities Commission
Financial and Consumer Affairs Authority Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Government of Newfoundland and Labrador Financial Services Regulation Division

Optimi Health Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

Dated this 6th day of July, 2021.

OPTIMI HEALTH CORP.

Per: *“Mike Stier”*

Name: Mike Stier

Title: President, CEO and Director