



RECEIPT

Optimi Health Corp.

This is the receipt of the British Columbia Securities Commission for the **Preliminary Long Form Prospectus** of the above Issuer dated **October 20, 2020** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Manitoba**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

October 21, 2020

Allan Lim

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SEDAR Project Number 3124788