



January 13, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Black Shield Metals Corp.

In connection with the final long form prospectus of Black Shield Metals Corp dated January 13, 2021 (the “**Prospectus**”), we consent to the reference to our name in the Prospectus and under the headings “Material Contracts” and “Experts And Interest of Experts” and consent to the use of our firm’s name and reference to our opinion under the heading “Eligibility for Investment” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”