

NUROSENE HEALTH INC.
NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON APRIL 1, 2022

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the holders (the “**Shareholders**”) of Common shares (the “**Common Shares**”) in the capital of Nurosene Health Inc. (the “**Company**”) will be held at the Company’s head office located at 1655 Dupont St Suite 101, Toronto, Ontario M6P 3T1 on Thursday, April 1, 2022 at 5:00p.m. (Eastern Time) for the following purposes:

1. to receive the financial statements of the Company for the year ended September 30, 2021 together with the report of the Company’s auditor thereon;
2. to set the number of directors of the Company at five (5);
3. to elect the directors of the Company, to take office immediately following the meeting, for the ensuing year;
4. to reappoint MNP LLP as auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration; and
5. to transact such other business as may properly be brought before the Meeting or any adjournment or adjournments thereof.

The Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. The Board of Directors of the Company has fixed February 25, 2022 as the record date for determining the Shareholders who are entitled to vote at the Meeting. Only holders of Common Shares at the close of business on February 25, 2022 will be entitled to receive notice of and to vote at the Meeting.

Please Read This Important Notice

To mitigate risks related to the rapidly evolving global COVID-19 (coronavirus) public health emergency to Shareholders, employees of the Company and other stakeholders, and based on government recommendations to avoid large gatherings, the Company is providing access to the Meeting by telephone conference call. **In light of COVID-19, we strongly encourage Shareholders to vote in advance of the Meeting rather than appearing in person, or appointing an alternate proxyholder to attend the Meeting in person.**

Shareholders who dial in to the telephone conference call will be able listen to the Meeting and ask questions regardless of their geographic location or particular circumstances they may be facing as a result of COVID-19. **However, registered Shareholders and duly appointed proxyholders will not be able to vote via the telephone conference call. In light of COVID-19, we strongly encourage Shareholders to vote in advance of the Meeting in accordance with the instructions provided in the management information circular accompanying this Notice of Meeting, and Shareholders are encouraged NOT to attend the Meeting in person if at all possible.**

Shareholders may access the telephone conference call as follows:

Dial-in: [+1 778 907 2071](tel:+17789072071); **Meeting ID:** 980 9801 7060

The ability of Shareholders to attend the Meeting in person is subject to any governmental orders applicable at the time of the Meeting which might prevent or restrict Shareholders from attending in person. Please do not attend the Meeting in person if you are experiencing any cold or flu-like symptoms, or if you or someone with whom you have been in close contact has had COVID-19 within five (5) days prior to the Meeting.

The Company is monitoring developments regarding COVID-19. In the event the Company decides any change to the date, time, location or format of the Meeting are necessary or appropriate due to difficulties arising from COVID-19, the Company will promptly notify Shareholders of the change by issuing a news release, a copy of which will be available on SEDAR at www.sedar.com.

Registered Shareholders are requested to date, sign and return the accompanying form of Proxy for use at the Meeting if they are not able to attend the Meeting in person. To be effective, forms of Proxy must be received by the Company's registrar and transfer agent, Odyssey Trust Company, no later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting (namely, by 5 p.m. (Eastern Time) on Tuesday, March 29, 2022) or any adjournment thereof at which the Proxy is to be used. Proxies delivered by regular mail or by hand should be addressed to Odyssey Trust Company, the registrar and transfer agent of the Company, at Odyssey Trust Company, 702-67 Yonge St., Toronto, ON, M5E 1J8. To vote by Internet visit the website address shown on the form of Proxy provided. Follow the online voting instructions given to you and vote over the Internet referring to your holder account number and proxy access number provided on the form of Proxy that was delivered to you. To vote by telephone, call the toll-free number shown on the form of Proxy. Using a touch-tone telephone to select your voting preferences, follow the instructions and refer to your holder account number and proxy access number provided on the form of Proxy that was delivered to you. Note that voting by telephone is not available if you wish to appoint a person as a proxy other than someone named on the form of Proxy.

Non-registered Shareholders who are non-objecting beneficial owners and have received a voting instruction form from Broadridge Financial Solutions ("**Broadridge**"), should complete and return the form in accordance with the instructions provided in the Information Circular and on the voting instruction form.

Non-registered Shareholders who have received this Notice and the accompanying Information Circular through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your Common Shares on your behalf (the "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by the Intermediary.

The persons named in the enclosed form of Proxy are directors and/or officers of the Company. Each Shareholder has the right to appoint a proxyholder other than such persons, who need not be a Shareholder, to attend and to act for such Shareholder and on such Shareholder's behalf at the Meeting. To exercise such right, the names of the nominees of management should be crossed out and the name of the Shareholder's appointee should be legibly printed in the blank space provided.

BY ORDER OF THE BOARD OF DIRECTORS

"Kevin Taylor"

Kevin Taylor
Chair of the Board of Directors

March 3, 2022