

## UNDERTAKING

TO: Ontario Securities Commission

AND TO: Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Office of the Yukon Superintendent of Securities

(collectively, the "**Commissions**")

**RE: Nurosene Health Inc. (the "Corporation")  
Final Long Form Prospectus dated May 20, 2021 (the "Final Prospectus")**

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Pursuant to section 9.2(a)(xii) and (xii.1) of National Instrument 41-101, the Corporation undertakes to file with the Commissions a copy of any material contract to be entered into on or before the completion of the distribution to be made under the Final Prospectus, as well as a copy of any document affecting the rights of securityholders that will become effective on or before the distribution to be made under the Final Prospectus, and such filings will occur promptly upon execution by the parties thereto, if applicable, and in any event within seven days after the document becomes effective or after the execution thereof.

DATED as of the 20<sup>th</sup> day of May, 2021.

### NUROSENE HEALTH INC.

Per: (s) "*Ranjit Bath*"  
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Ranjit Bath  
Chief Executive Officer