

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Hawkmoon Resources Corp. (the “Company”)
Suite 1000 - 409 Granville Street
Vancouver, BC
V6C 1T2

Item 2 Date of Material Change

December 22, 2022

Item 3 News Release

The news release dated December 13, 2022 was disseminated by Stockwatch.

Item 4 Summary of Material Change

On December 22, 2022, the Company consolidated its issued and outstanding shares on the basis of one (1) post-consolidation common share for every ten (10) pre-consolidation common shares (the “**Consolidation Ratio**”). The number and exercise price of outstanding stock options and warrants of the Company were similarly adjusted in accordance with the Consolidation Ratio.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See Item 4 above and the attached news release for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None.

Item 8 Executive Officer

Branden Haynes, Chief Executive Officer and Director, 604.817.1595

Item 9 Date of Report

December 29, 2022



HAWKMOON RESOURCES ANNOUNCES SHARE CONSOLIDATION

December 13, 2022 – Vancouver, B.C. – Hawkmoon Resources Corp. (CSE:HM; OTCQB:HWKRF; FSE:966) (“**Hawkmoon**” or the “**Company**”) is pleased to announce that its board of directors has approved a consolidation (the “**Consolidation**”) of the Company’s issued and outstanding shares on the basis of ten (10) pre-consolidation common shares for one (1) post-consolidation common share (the “**Consolidation Ratio**”). The Company currently has 75,668,838 common shares outstanding and will have approximately 7,566,883 common shares outstanding after completion of the Consolidation, subject to rounding and the elimination of any fractional shares resulting from the Consolidation. The number and exercise price of outstanding stock options and warrants of the Company will similarly be adjusted by the Consolidation Ratio.

The Consolidation is subject to the acceptance of the Canadian Securities Exchange (“**CSE**”). The Company will also be seeking CSE acceptance to maintain its existing name and trading symbol in conjunction with the Consolidation.

About Hawkmoon Resources

Hawkmoon is focused on junior stage project acquisitions across Canada. One of these projects is located in one of the world’s largest gold endowed areas, the Abitibi Greenstone Belt. The Wilson Gold Project can be accessed by government-maintained roads and are in close proximity to each other east of the town of Lebel-sur-Quévillon. The company has recently acquired the Barriere and Gilnockie projects in British Columbia.

For more information, review the Company’s filings available at www.sedar.com.

HAWKMOON RESOURCES CORP.,
ON BEHALF OF THE BOARD
"Branden Haynes"
Branden Haynes, Chief Executive Officer

Forward Looking Statements

This news release contains certain forward-looking statements. The use of the word “expected”, “projected”, “pursuing”, “plans” and similar expressions are intended to identify forward-looking statements. Forward-looking statements in this news release include statements regarding the Consolidation. The forward-looking statements are made as at the date hereof and the Company disclaims any intent or obligation to publicly update any forward-looking statements, where because of new information, future events or results, or otherwise, except as required by applicable securities laws.

For more information, please contact Branden Haynes, Chief Executive Officer and Director
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