

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Hawkmoon Resources Corp. (the “**Company**”)
Suite 1000 - 409 Granville Street
Vancouver, BC
V6C 1T2

Item 2 Date of Material Change

April 15, April 16, and April 19, 2021

Item 3 News Release

The news release dated April 16, 2021 was disseminated by Accesswire.

Item 4 Summary of Material Change

On April 15, the Company’s common shares (“**Common Shares**”) were listed on the Canadian Securities Exchange (“**CSE**”).

April 16, 2021, the Company completed its initial public offering of 7,500,000 units (“**Units**”) issued at a price of \$0.10 per Unit for gross proceeds of \$750,000. Each Unit is comprised of one (1) Common Share and one (1) Common Share purchase warrant (a “**Warrant**”). Each Warrant is exercisable into one Common Share at a price of \$0.15 per Common Share until April 16, 2023.

On April 19, 2021, the Common Shares began trading on the CSE under the symbol “HM”.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See Item 4 above and the attached news release for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None.

Item 8 Executive Officer

Branden Haynes, Chief Executive Officer and Director, 604.817.1595

Item 9 Date of Report

May 6, 2021



HAWKMOON RESOURCES COMPLETES INITIAL PUBLIC OFFERING AND COMMENCES TRADING ON THE CSE

VANCOUVER, BRITISH COLUMBIA, April 16, 2021 - **Hawkmoon Resources Corp. (CSE:HM)** (the "**Company**" or "**Hawkmoon**") is pleased to announce that it has completed its initial public offering (the "**Offering**") of 7,500,000 units (each, a "**Unit**") issued at a price of \$0.10 per Unit for gross proceeds of \$750,000.

In connection with the Offering, the Company's common shares (each a "**Common Share**") were listed on the Canadian Securities Exchange ("**CSE**"), effective Thursday, April 15, and the Common Shares are expected to begin trading on the CSE under the symbol "HM" on Monday, April 19, 2021.

Each Unit is comprised of one (1) Common Share and one (1) Common Share purchase warrant (a "**Warrant**"). Each Warrant is exercisable into one Common Share at a price of \$0.15 per Common Share until April 16, 2023. The Warrants were issued pursuant to a warrant indenture dated April 16, 2021 between the Company and its warrant agent, Odyssey Trust Company, a copy of which is available under the Company's profile on SEDAR at www.sedar.com.

PI Financial Corp. (the "**Agent**") acted as the lead agent for the Offering. In consideration for the services provided to the Company, the Agent and members of its selling group received: (i) a fee equal to 8% of the gross proceeds of the Offering; (ii) a corporate finance fee of \$25,000; and (iii) 600,000 non-transferable compensation options (the "**Agent's Options**"), each Agent's Option exercisable into one (1) Common Share at a price of \$0.15 per Common Share until April 16, 2023.

Corporate Update

Hawkmoon was incorporated April 26, 2019. The Company holds an option over a well-positioned gold property ("**Romeo**" or the "**Property**") located approximately 175 kilometres north east of Val d'Or, Quebec, in the prolific Abitibi Greenstone Belt. Romeo is situated in the Urban-Barry Gold Camp of the Abitibi Greenstone Belt. The Urban-Barry Gold Camp hosts numerous gold resources including three NI 43-101 compliant gold deposits. These gold deposits

are: Windfall Lake (Osisko Mining); Gladiator (Bonterra Resources); and Barry (Bonterra Resources).

Expenditures totaling approximately \$157,000 have been made on Romeo to date. Of this work, around \$115,000 was completed by Hawkmoon in two phases. In 2019, Hawkmoon followed up on a previous airborne survey completed by the Property vendor. This airborne survey identified a series of time domain electromagnetic (“**TDEM**”) anomalies. Hawkmoon verified each TDEM anomaly and measured the total magnetic and electromagnetic fields locally. The Company then commissioned a NI 43-101 Technical Report titled “NI 43-101 Technical Report on the Romeo Property” by Gordon Henriksen P.Geol. (the “**Report**”).

Hawkmoon then completed a second work program on Romeo in 2020. This work program included soil sampling in the southwestern area of Romeo as well as a trenching program in an area of mafic volcanics in the eastern area. This trenching led to discovering a series of five parallel shear zones in the eastern portion of the Property. The shear zones are generally zoned with high amounts of pyrite, silica and chlorite altered volcanic and intrusive rocks. The Report was updated following this 2020 exploration program. A copy of the Report is available under the Company’s profile on SEDAR at www.sedar.com. Hawkmoon plans to continue work on the Romeo project this summer and is looking forward to starting the next phase of work.

“Founding Hawkmoon Resources has been a long-term goal of mine. Years of experience in the mining exploration space have taught me the necessary skills to succeed in the capital markets. As CEO of a new company, I value the input and guidance from our talented management and advisory board. Moreover, I firmly believe providing transparency and consistent communications with investors, stakeholders and partners will be the key to success for Hawkmoon Resources.” stated Branden Haynes, CEO of Hawkmoon Resources. “Now that Hawkmoon Resources is a public company, we wish to thank everyone that has supported the Company during the last two years,” added Mr. Haynes.

About Hawkmoon Resources Corp.

Hawkmoon Resources is a Canadian mining exploration company focused on advancing its Romeo Project within the Urban-Barry Gold Camp. Hawkmoon Resources features a management team with 80+ years of combined experience in finance, mineral exploration and the capital markets.

About Hawkmoon Resources’ Romeo Property

Hawkmoon Resources’ Romeo property is surrounded by Osisko claims on three sides. Romeo’s bedrock geology is composed primarily of intrusive rocks with local amounts of volcanic and metamorphic rocks. The intrusive rocks of most interest are diorite. It appears the Bank Fault, as identified by Osisko Mining, crosses the Romeo Property. The 2020 work program completed by Hawkmoon appears to have identified a surficial expression of the Bank Fault at the “Fourty Foot Shear” outcrop.

Qualified Person

The technical information in this news release has been reviewed and approved by Thomas Clarke P.Geo., Pr.Sci.Nat. Mr. Clarke is a “Qualified Person” under NI 43-101 and a Director and the Vice President Exploration of Hawkmoon.

HAWKMOON RESOURCES CORP.,
ON BEHALF OF THE BOARD
"Branden Haynes"
Branden Haynes, Chief Executive Officer

Forward Looking Statements

This news release contains certain forward-looking statements. The use of the word “expected”, “projected”, “pursuing”, “plans” and similar expressions are intended to identify forward-looking statements. Forward-looking statements in this news release include statements regarding: the Company’s plan to advance the Romeo property; and the potential results of the Company’s exploration activities on the Romeo property. The forward-looking statements are made as at the date hereof and the Company disclaims any intent or obligation to publicly update any forward-looking statements, where because of new information, future events or results, or otherwise, except as required by applicable securities laws.

For more information, please contact Branden Haynes, Chief Executive Officer and Director,
Email: branden@hawkmoonresources.com; Telephone: 604-817-1595