



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

RECEIPT

Element Nutritional Sciences Inc.

This receipt evidences that the regulator in Quebec has issued a receipt for the **Preliminary Base Shelf Prospectus** of the above issuer dated **July 29, 2022**.

August 3, 2022

Winnie Sanjoto

Winnie Sanjoto
Acting Director, Corporate Finance Branch

SEDAR Project # 3387825