Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Shaun Power , an officer of Form 13-501F1 (the Form) being submicertify that to my knowledge, having exit the Form is complete and accurate. "Shaun Power" Name: Shaun Power Title: Chief Financial Officer	itted hereunder to the	e Alberta Securities Commission and				
Reporting Issuer Name:	Element Nutritional	Sciences Inc.				
End date of previous financial year:	December 31, 2021					
Type of Reporting Issuer:	[x] Class 1 repor issuer	rting [] Class 3B reporting issuer				
Highest Trading Marketplace:	TSX Venture Exchange					
Market value of listed or quoted equity securities:						
Equity Symbol	-	ELMT				
1st Specified Trading Period (dd/mm/y	уу)	01/01/2021				
Closing price of the security in the class last trading day of the specified trading pauch security was listed or quoted on the marketplace	period in which	\$(i)				

Number of securities in the class or series of such security outstanding at the end of the last trading day of					
the specified trading period		(i	i)		
Market value of class or series	(i) x (ii)	\$ (A	A)		
2nd Specified Trading Davied (dd/mm/m)		01/04/2	0024	4.5	20/05/2021
2nd Specified Trading Period (dd/mm/yy)		01/04/2	.021	to _	30/06/2021
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	h	\$ (i	ii)		0.7800
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	of	(i	v)		95,784,996
Market value of class or series	(iii) x (iv	v) \$ (H	3)		74,712,296.88
3rd Specified Trading Period (dd/mm/yy)		01/07/2	021	to _	30/09/2021
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	h	\$ (v	·)		0.6800
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	of	(v	vi)		95,811,876
Market value of class or series	(v) x (vi) \$	 C)		65,152,075.68

4th Specified Trading Period (dd/mm/yy)	0	1/10/2021	to	31/12/2021
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	h	\$(vii)		0.4350
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	f	(viii)		96,573,916
Market value of class or series	(vii) x (vii	i) \$ (D)		42,009,653.46
5th Specified Trading Period (dd/mm/yy)			to	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	h	\$(ix)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	of	(x)		
Market value of class or series	(ix) x (x)	\$ (E)		
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))		\$(1)		60,624,675.34

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Participation Fee plus Late Fee)

(Provide details of how value was determined)		\$(2)	
Capitalization for the previous financial year	(1) + (2)	\$	60,624,675.34
Participation Fee		\$	3,000.0000
Late Fee, if applicable		\$	
Total Fee Payable		\$	3,000.0000