



**MORTON LAW LLP**  
CORPORATE AND SECURITIES LAWYERS

April 28, 2022

**FILED BY SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division  
Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Newfoundland and Labrador Securities Commission  
Northwest Territories Superintendent of Securities  
Office of the Yukon Superintendent of Securities  
Government of Nunavut - Office of the Superintendent of Securities

Dear Sirs/Mesdames:

**Re: Final Short Form Prospectus dated April 28, 2022 of Element Nutritional Sciences Inc. (the “Company”)**

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We refer to the final short form prospectus dated April 28, 2022 of the Company (the “**Prospectus**”) relating to the offering of the Company of common shares.

We hereby consent to being named in the Prospectus, on the basis set out therein. We confirm we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are within our knowledge as a result of the services performed by us in connection with our services referenced in the Prospectus.

Yours truly,

(signed) “*Morton Law LLP*”