

**NOTICE DECLARING INTENTION TO BE QUALIFIED
UNDER NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS
DISTRIBUTIONS (“NI 44-101”)**

TO: Ontario Securities Commission

AND: Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan

Element Nutritional Sciences Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

Dated this 26th day of May, 2021.

ELEMENT NUTRITIONAL SCIENCES INC.

Per: “Stuart Lowther”

Name: Stuart Lowther

Title: Director,
Chief Executive Officer