



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

RECEIPT

Element Nutritional Sciences Inc.

This receipt evidences that the regulator in Saskatchewan has issued a receipt for the Preliminary Long Form Prospectus of the above issuer dated March 29, 2021.

March 31, 2021

Sonny Randhawa

Sonny Randhawa
Director, Corporate Finance Branch

SEDAR Project # 3162376