

November 28, 2024



**\*\*\*REVISED\*\*\***

*Filed via SEDAR+*

To All Applicable Exchanges and Securities Administrators

**Subject: Lexston Mining Corporation (the "Issuer")  
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

|   |                                       |
|---|---------------------------------------|
| Meeting Type:                                     | Annual General Meeting                |
| Meeting Date:                                     | <b>January 23, 2025 ***REVISED***</b> |
| Record Date for Notice of Meeting:                | November 25, 2024                     |
| Record Date for Voting (if applicable):           | November 25, 2024                     |
| Beneficial Ownership Determination Date:          | November 25, 2024                     |
| Class of Securities Entitled to Vote:             | Common Shares                         |
| ISIN:   | CA52978C1023                          |
| Issuer sending proxy materials directly to NOBOs: | No                                    |
| Issuer paying for delivery to OBOs:               | No                                    |
| Notice and Access for Beneficial Holders:         | No                                    |
| Notice and Access for Registered Holders:         | No                                    |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**Odyssey Trust Company  
as agent for Lexston Mining Corporation**