

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1.**      **Name and Address of Company**

Lexston Mining Corporation (the “Company” or “Lexston”)  
Suite 780 – 789 W. Pender Street, Vancouver, BC V6C 1H2

**Item 2.**      **Date of Material Change**

April 16, 2024.

**Item 3.**      **News Release**

A news release was sent for dissemination and was filed under the Company’s profile on [www.sedarplus.ca](http://www.sedarplus.ca) and on the website of the Canadian Securities Exchange on April 16, 2024.

**Item 4.**      **Summary of Material Change**

The Company has issued 250,000 common shares to the optionor pursuant to the Dory Property Option Agreement dated for reference January 18, 2023 and amended on March 31, 2023 (the “Dory Property Option Agreement”).

**Item 5.**      **Full Description of Material Change**

**Item 5.1**     **Full Description of Material Change**

The Company has issued 250,000 common shares to the optionor pursuant to the Dory Property Option Agreement, which was announced by the news releases of the Company dated January 18, 2023 and March 31, 2023.

The Company has made the \$85,000 cash payment and issued the 250,000 common shares to the optionor required to earn the first 51% interest in the Dory Property. These 250,000 common shares are subject to the four months and one day statutory hold period, which will expire on August 17, 2024. The Company now has a total of 33,509,167 common shares issued and outstanding.

**item 5.2**    **Disclosure for Restructuring Transactions**

Not Applicable.

**Item 6.**      **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7.**      **Omitted Information**

The undersigned is aware of no information of a material nature that has been omitted.

**Item 8.**      **Executive Officer**

Mr. Jagdip Bal, CEO & Director of the Company, is knowledgeable about the material change and this report. He can be contacted at (604) 928-8913.

**Item 9.**      **Date of Report**

Dated April 16, 2024.