

NOTICE OF CHANGE OF AUDITOR  
(National Instrument 51-102)

TO: Saturna Group Chartered Professional Accountants LLP  
WDM Chartered Professional Accountants (successor Auditor)  
Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Canadian Securities Exchange

Lexston Life Sciences Corp. (the “**Company**”) gives the following notice (the “**Notice**”) in accordance with Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations (“**NI 51-102**”) that;

- a) at the request of the Company, Saturna Group Chartered Professional Accountants LLP (“**Saturna Group**”), of Suite 1605 - 1166 Alberni Street, Vancouver, British Columbia, V6E 3Z3, the predecessor auditor, tendered its resignation effective June 27, 2023;
- b) the Company appointed WDM Chartered Professional Accountants (“**WDM**”), of 420-1501 West Broadway Street, Vancouver, BC V6J4Z6, as the successor auditor of the Company effective June 27, 2023;
- c) Saturna Group has not expressed any reservation or modified opinions in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Saturna Group issued an audit report in respect of the Company and the date of this Notice;
- d) the resignation of Saturna Group and the appointment of WDM as auditor of the Company were considered and approved by the Audit Committee and the board of directors of the Company;
- e) there was no “reportable event” cited by Saturna Group in connection with the audits of the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Saturna Group issued an audit report in respect of the Company and the date of this Notice as defined in section 4.11(1) of NI 51-102; and
- f) the content of this Notice has been reviewed by the Audit Committee and the board of directors of the Company.

Dated: June 27, 2023

LEXSTON LIFE SCIENCES CORP.

“Jagdip Bal”

Jagdip Bal  
President and CEO