

Suite 1605, 1166 Alberni Street Vancouver, BC Canada V6E 3Z3

June 27, 2023

Canadian Securities Exchange British Columbia Securities Commission Alberta Securities Commission Ontario Securities Commission

Dear Sirs:

## Re: Notice of Change of Auditors – Lexston Life Sciences Corp. (the "Company")

We are writing in accordance with Section 4.11(7) of National Instrument 51-102, *Continuous Disclosure Obligations*. We wish to confirm that we have read the Notice of Change of Auditor (the "Notice") of the Company dated June 27, 2023 and that based on our current knowledge, we are in agreement with the information contained in the Notice.

Yours truly,

SATURNA GROUP CHARTERED PROFESSIONAL ACCOUNTANTS LLP

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