

Amendment 1 to the Dory Property Option Agreement dated for reference May 31, 2023 (“Amendment 1”).

Between:

Nicholas Richard Rodway of 101-1438 West 11th Ave., Vancouver, BC V6H 1L1 (the "**Optionor**")

AND:

Lexston Life Sciences Corp., a company, incorporated under the laws of British Columbia, and having its registered office located at 1150-789 West Pender St., Vancouver, BC V6C 1H2 (the "**Optionee**")

RECITALS

- A. The Optionor and the Optionee entered into the Dory Property Option Agreement dated for reference January 18, 2023 (the "**Dory Property Option Agreement**").
- B. The parties wish to make changes to Section 3.2 of the Dory Property Option Agreement.

In consideration of the foregoing and the mutual agreements contained in this Amendment 1 (the receipt and adequacy of which are acknowledged), the parties agree as follows:

1. Section 3.2 of the Dory Property Option Agreement is deleted and replaced with the following:

*“3.2 In order to exercise the Option and earn the first **Fifty One Percent (51%)** interest in the Property, the Optionee, within six months from the date of the acceptance by the Exchange of this Agreement and the change of business of the Optionee, has to:*

- a) pay to the Optionor **Eighty Five Thousand Dollars (\$85,000)**; and*
- b) issue to the Optionor a total of **Two Hundred and Fifty Thousand (250,000) Shares**.*

Upon satisfaction of the conditions set out in this Section 3.2, the Option with respect to the 51% interest in the Property shall be deemed to be exercised, and an undivided 51% right, title and interest in the Property will automatically vest in the Optionee and the Optionor shall promptly register the 51% interest in the Property in the name of the Optionee, with the applicable registration fees and costs to be borne by the Optionee.”

2. This Amendment 1 may be executed in any number of counterparts (including counterparts by email) and all such counterparts taken together shall be deemed to constitute one and the same instrument.

IN WITNESS WHEREOF the parties have executed this Amendment 1 to the Dory Property Option Agreement.

SIGNED, SEALED AND DELIVERED by)
NICHOLAS RICHARD RODWAY in the)
presence of:)

“Signature”)

Signature of Witness)

Merlee Rodway)

Name of Witness)

) *“Signature”*
) _____
) **NICHOLAS RICHARD RODWAY**

LEXSTON LIFE SCIENCES CORP.

“Signature”

Name and Position of Authorized Signatory:
JAGDIP BAL, DIRECTOR AND CEO