

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

Lexston Life Sciences Corp. (the “Company” or “Lexston”)  
Suite 1150 – 789 W. Pender Street, Vancouver, BC V6C 1H2

**Item 2. Date of Material Change**

October 14, 2022

**Item 3. News Release**

The news release was sent for dissemination and filed on SEDAR and on the website of the Canadian Securities Exchange on October 17, 2022.

**Item 4. Summary of Material Change**

Graeme Loyal Staley resigned as a director of the Company on October 14, 2022.

**Item 5. Full Description of Material Change**

**Item 5.1 Full Description of Material Change**

Graeme Loyal Staley resigned as a director of the Company on October 14, 2022.

**Item 5.2 Disclosure for Restructuring Transactions**

Not Applicable

**Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

The undersigned is aware of no information of a material nature that has been omitted.

**Item 8. Executive Officer**

Mr. Jag Bal, CEO & Director of the Company, is knowledgeable about the material change and this report. He can be contacted at (604) 928-8913.

**Item 9. Date of Report**

Dated October 17, 2022.