



June 1, 2022

Lexston Life Sciences Corp.
1150 - 789 West Pender St.
Vancouver, BC
V6E 1H2

Subject: Lexston Life Sciences Corp. – Mailing confirmation

As transfer agent and registrar for the above-referenced company, we confirm that the letter of transmittal related to the 5:1 consolidation for Lexston Life Sciences Corp, with a record date of May 27, 2022, was mailed to shareholders on May 30, 2022.

Sincerely
ODYSSEY TRUST COMPANY

A handwritten signature in black ink that reads "S. Lotty".

Shane Lotty
Director, Client Services