

FORM 13-501F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, DIMITRIOS MITRAKOS, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

Name: DIMITRIOS MITRAKOS
Title: CFO & CORPORATE SECRETARY

September 24, 2021

Date:

Reporting Issuer Name: LEXSTON LIFE SCIENCES CORP.

End date of previous financial year: MAY 31, 2020

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	\$ <u>(876,130)</u>	(A)
Contributed surplus	\$ <u>433,969</u>	(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$ <u>1,506,184</u>	(C)
Non-current borrowings (including the current portion)	\$ <u>38,808</u>	(D)
Finance leases (including the current portion)	\$ <u>N/A</u>	(E)
Non-controlling interest	\$ <u>N/A</u>	(F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$ <u>N/A</u>	(G)
Any other item forming part of equity and not set out specifically above	\$ <u>N/A</u>	(H)

Capitalization for the previous financial year (Add items (A) through (H))	\$ 1,102,831
Participation Fee	\$ 400
Late Fee, if applicable	\$ N/A
Total Fee Payable (Participation Fee plus Late Fee)	\$ 400