

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Lexston Life Sciences Corp. (the “Company” or “Lexston”)
Suite 1150 – 789 W. Pender Street, Vancouver, BC V6C 1H2

Item 2. Date of Material Change

June 30, 2021.

Item 3. News Release

The new release was sent for dissemination to news@thenewswire.com on June 30, 2021 and was filed under the Company’s profile on SEDAR (www.sedar.com).

Item 4. Summary of Material Change

Mr. Graeme Staley was appointed to the board of directors of the Company.

Item 5. Full Description of Material Change

Item 5.1 Full Description of Material Change

Mr. Graeme Staley was appointed to the board of directors of the Company.

Mr. Staley is a founder of Purefarma Solutions Inc. and a Director of Heritage Cannabis Corp, a leading cannabis products company operating two licensed manufacturing facilities in Canada, offering innovative products to both the medical and recreational legal cannabis markets in Canada and United States. Mr. Staley has over 15 years of technical and management experience in design/build mechanical contracting and engineering.

Item 5.2 Disclosure for Restructuring Transactions

Not Applicable

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

The undersigned is aware of no information of a material nature that has been omitted.

Item 8. Executive Officer

Mr. Jag Bal, CEO & Director of the Company, is knowledgeable about the material change and this report. He can be contacted at (604) 928-8913.

Item 9. Date of Report

Dated June 30, 2021.