

June 17, 2021

FILED VIA SEDAR

**Canadian Securities Exchange
British Columbia Securities Commission
Alberta Securities Commission**

Dear Sirs/Mesdames:

Re: Lexston Life Sciences Corp. (formerly Lexston Capital Corp.) (the "Company")

We refer to the non-offering prospectus (the "Prospectus") dated June 17, 2021 relating to the listing of the Company to become a reporting issuer in the provinces of British Columbia and Alberta.

We consent to being named and to the use in the above-mentioned Prospectus of our report dated January 12, 2021 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at May 31, 2020;
- Statements of operations and comprehensive loss, changes in equity and cash flows for the period from January 3, 2020 (date of incorporation) to May 31, 2020 and related notes to the financial statements including a summary of significant accounting policies.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the filing statement as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

SATURNA GROUP CHARTERED PROFESSIONAL ACCOUNTANTS LLP

