



SOLDERA MINING SIGNS SHARE PURCHASE AGREEMENT TO ACQUIRE AMTEK INC.

March 22, 2021 – Vancouver, B.C. – Soldera Mining Corp. (CSE:SOLD) (OTC PINK:SLDMF) (“Soldera” or the “Company”) is pleased to announce, further to its news release dated February 26, 2021 (the **“February 26 News Release”**), that it has entered a share purchase agreement with the shareholders of AmTek Inc. (**“AmTek”**), whereby the Company will acquire (the **“Transaction”**) 100% of the issued and outstanding common shares of AmTek in exchange for 12,000,000 common shares of the Company (the **“Consideration Shares”**).

The Consideration Shares, when issued, will be subject to resale restrictions expiring as follows: (i) 1/6 four (4) months from closing; (ii) 1/6 eight (8) months from closing; (iii) 1/6 twelve (12) months from closing; (iv) 1/6 sixteen (16) months from closing; (v) 1/6 twenty (20) months from closing; and (vi) 1/6 twenty-four (24) months from closing.

Completion of the Transaction is subject to customary conditions precedent, including approval of the Canadian Securities Exchange and engagement of certain key personnel of AmTek by Soldera.

AmTek is the owner of the Whabouchi South lithium exploration property located in the James Bay/Eeyou Istche region of Quebec and is working on the development of a proprietary technology to produce “green ammonia”, a potential carbon-free energy source.

About the Company

The company is a mineral exploration company focused on the acquisition, exploration and development of mining properties. The company is based in Vancouver, BC and holds an option over the Titan Property located in the Klotz Lake area in Northwestern Ontario and the Tuscarora Property, located in the Tuscarora Mining District in Elko County, Nevada.

For more information, investors should review the Company’s filings that are available at www.sedar.com.

Forward-Looking Statements

This news release contains certain forward-looking statements within the meaning of applicable securities laws. All statements that are not historical facts, including without limitation, statements regarding future estimates, plans, programs, forecasts, projections, objectives, assumptions, expectations or beliefs of future performance, including statements regarding the Transaction, and satisfaction of the conditions precedent to completion of the Transaction, are forward-looking statements. These forward-looking statements reflect the expectations or beliefs of management of the Company based on information currently available to it. Forward-looking statements are subject to a number of risks and uncertainties, including those detailed from time to time in filings made by the Company with securities regulatory

authorities, which may cause actual outcomes to differ materially from those discussed in the forward-looking statements. These factors should be considered carefully and readers are cautioned not to place undue reliance on such forward-looking statements. The forward-looking statements and information contained in this news release are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

The Canadian Securities Exchange (CSE) has not reviewed, approved or disapproved the contents of this press release.

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