



SOLDERA MINING TO CONDUCT PRIVATE PLACEMENT

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January 27, 2021 – Vancouver, B.C. – Soldera Mining Corp. (CSE:SOLD) (OTC PINK:SLDMF) (“Soldera” or the “Company”) is pleased to announce that it intends to complete a private placement (the “**Private Placement**”) of up to 7,142,857 units (each, a “**Unit**”) at a price of \$0.42 per Unit, for gross proceeds of up to \$3,000,000. Each Unit will consist of one common share and one common share purchase warrant, with each warrant being exercisable at a price of \$0.60 for a period of thirty-six (36) months from issuance.

The Company intends to use the proceeds of the Private Placement for acquisitions, marketing expenditures and working capital.

The Company may pay finders’ fees to eligible parties who introduce subscribers to the Private Placement. All securities issued in connection with the Private Placement will be subject to a four-month and-one-day statutory hold period in accordance with applicable securities laws.

The securities to be issued under the Private Placement have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful.

About the Company

The company is a mineral exploration company focused on the acquisition, exploration and development of mining properties. The company is based in Vancouver, BC and holds an option over the Titan Property located in the Klotz Lake area in Northwestern Ontario and the Tuscarora Property, located in the Tuscarora Mining District in Elko County, Nevada.

For more information, investors should review the Company’s filings that are available at www.sedar.com.

Forward-Looking Statements

This news release contains certain forward-looking statements within the meaning of applicable securities laws. All statements that are not historical facts, including without limitation, statements regarding future estimates, plans, programs, forecasts, projections, objectives, assumptions, expectations or beliefs of future performance, including statements regarding the Private Placement, the intended use of proceeds therefrom and the payment of finders’ fees in connection therewith, are forward-looking statements. These forward-looking statements reflect the expectations or beliefs of management of the Company based on information currently available to it. Forward-looking statements are subject to a number of risks and uncertainties, including those detailed from time to time in filings made by the Company with

securities regulatory authorities, which may cause actual outcomes to differ materially from those discussed in the forward-looking statements. These factors should be considered carefully and readers are cautioned not to place undue reliance on such forward-looking statements. The forward-looking statements and information contained in this news release are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

The Canadian Securities Exchange (CSE) has not reviewed, approved or disapproved the contents of this press release.

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