



SEGEV^{LLP}

THE KING GEORGE BUILDING
6th Floor, 905 West Pender Street
Vancouver, B.C. V6C 1L6 Canada

TEL: 1-604-629-5400
FAX: 1-604-629-5409
www.segev.ca

Aadam Tejpar
a.tejpar@segev.ca
Direct: 604-298-4663

October 29, 2020

TO: BRITISH COLUMBIA SECURITIES COMMISSION

AND TO: ONTARIO SECURITIES COMMISSION

Dear Sir/Madame:

Re: Soldera Mining Corp. (the "Company") – Escrow Share Transfer

Pursuant to section 5.1 of the escrow agreement (the "**Escrow Agreement**") among Odyssey Trust Company ("**Odyssey**"), Faizaan Lalani, Mark Ireton (the "**Transferor**") and the Company, the Company has approved the transfer of 500,000 common shares in the capital of the Company (the "**Escrowed Shares**"), to Robert Baxter, an incoming director of the Company (the "**Share Transfer**").

Mr. Baxter has executed an acknowledgment and agreement to be bound (the "**Acknowledgment**"), pursuant to which the Escrowed Shares will continue to be subject to escrow as per the Escrow Agreement following the Share Transfer. A copy of the Acknowledgment is attached hereto as Schedule "A".

Yours truly,

Per: /s/ Aadam Tejpar

Aadam Tejpar
Lawyer
Member, Law Society of British Columbia

Schedule "A"

Acknowledgment

[see attached]

Schedule "A"

Form of Acknowledgment and Agreement to be Bound

I acknowledge that the securities listed next to Mark Ireton's name in Schedule "A" (the "**escrow securities**") to the escrow agreement among Soldera Mining Corp, Odyssey Trust Company, Faizaan Lalani and Mark Ireton, dated September 22, 2020 (the "**Escrow Agreement**") have been or will be transferred to me and that the escrow securities are and will continue to be subject to the Escrow Agreement.

For other good and valuable consideration, I agree to be bound by the Escrow Agreement in respect of the escrow securities, as if I were an original signatory to the Escrow Agreement.

Dated at Lima, Peru on October 27, 2020.

Where the transferee is an individual:

Signed, sealed and delivered by)	
ROBERT BAXTER in the presence of:)	
/s/ Sheelagh Louise O'Connor)	
_____)	
Signature of Witness)	/S/ ROBERT BAXTER
)	_____
Sheelagh Louise O'Connor)	ROBERT BAXTER
_____)	
Name of Witness)	
)	

Where the transferee is not an individual:

[Transferee]

Authorized signatory

Authorized signatory