

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Soldera Mining Corp. (the “**Company**”)
Suite 1000 - 409 Granville Street
Vancouver, BC
V6C 1T2

Item 2 Date of Material Change

October 23, 2020

Item 3 News Release

The news release dated October 21, 2020 was disseminated through Stockwatch.

Item 4 Summary of Material Change

On October 23, 2020, the Company completed a subdivision of its common shares on the basis of two (2) new shares for each one (1) existing share. The Company’s shares commenced trading on a post-split basis on October 23, 2020, with an effective record date of October 26, 2020.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See Item 4 above and the attached news release for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None.

Item 8 Executive Officer

Faizaan Lalani, Chief Financial Officer and Director, 604-602-0001

Item 9 Date of Report

October 28, 2020



SOLDERA MINING ANNOUNCES SHARE SPLIT

October 21, 2020 – Vancouver, B.C. – Soldera Mining Corp. (CSE:SOLD) (“Soldera” or the “Company”) is pleased to announce that it is undertaking a subdivision of its common shares on the basis of two (2) new shares for each one (1) existing share. The Company’s shares will commence trading on a post-split basis on October 23, 2020, with an effective record date of October 26, 2020. Shareholders on the record date will receive their additional shares directly from the Company’s transfer agent.

Post-split, the Company is expected to have 34,407,990 common shares outstanding.

About the Company

The company is a mineral exploration company focused on the acquisition, exploration and development of mining properties. The company is based in Vancouver, BC and holds an option over the Titan Gold Property located in the Klotz Lake area in Northwestern Ontario.

For more information, investors should review the Company’s filings that are available at www.sedar.com.

Contact Information

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Director and Chief Executive Officer
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Forward Looking Statements

This news release contains certain forward-looking statements within the meaning of applicable securities laws. All statements that are not historical facts, including without limitation, statements regarding future estimates, plans, programs, forecasts, projections, objectives, assumptions, expectations or beliefs of future performance, including statements regarding the stock split and timing thereof are "forward-looking statements." These forward-looking statements reflect the expectations or beliefs of management of the Resulting Issuer based on information currently available to it. Forward-looking statements are subject to a number of risks and uncertainties, including those detailed from time to time in filings made by the Company with securities regulatory authorities, which may cause actual outcomes to differ materially from those discussed in the forward-looking statements. These factors should be considered carefully and readers are cautioned not to place undue reliance on such forward-looking statements. The forward-looking statements and information contained in this news release are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.