

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Soldera Mining Corp. (the “**Company**”)
Suite 1000 - 409 Granville Street
Vancouver, BC
V6C 1T2

Item 2 Date of Material Change

October 23, 2020

Item 3 News Release

The news release dated October 27, 2020 was disseminated through Stockwatch.

Item 4 Summary of Material Change

On October 23, 2020, the Company appointed Robert William Baxter as president, chief executive officer and a director of the Company, replacing Mark Ireton in these roles.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See Item 4 above and the attached news release for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None.

Item 8 Executive Officer

Faizaan Lalani, Chief Financial Officer and Director, 604-602-0001

Item 9 Date of Report

October 28, 2020



SOLDERA MINING ANNOUNCES LEADERSHIP CHANGE

October 27, 2020 – Vancouver, B.C. – Soldera Mining Corp. (CSE:SOLD) (“Soldera” or the “Company”) is pleased to announce that it has appointed Robert William Baxter as president and chief executive officer and to the Company’s board of directors, succeeding Mark Ireton, who has stepped down from these roles. Soldera would like to thank Mr. Ireton for his contributions and leadership and wishes him the best in his future endeavors.

Mr. Baxter has over 30 years of experience in the mining industry, principally in Latin America. Mr. Baxter has held various positions in the industry, including as a business development coordinator and a regional geologist, and more recently as a director of Petaquilla Minerals Ltd. and Chariot Resources Ltd., as chairman of the board of Marcobre S.A.C., a 100% fully owned subsidiary of China Sci Tech, and as president, director and chief operating officer of Norsemont Mining Inc. until it was acquired by Hudbay Minerals Inc. Mr. Baxter holds a Bachelor of Applied Science (Hons.) from the University of New South Wales and is a Fellow of the Australian Institute of Mining and Metallurgy (FAusIMM).

About the Company

The company is a mineral exploration company focused on the acquisition, exploration and development of mining properties. The company is based in Vancouver, BC and holds an option over the Titan Gold Property located in the Klotz Lake area in Northwestern Ontario.

For more information, investors should review the Company’s filings that are available at www.sedar.com.

Contact Information

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Director and Chief Executive Officer

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