



SEGEV<sup>LLP</sup>

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October 21, 2020

VIA SEDAR

British Columbia Securities Commission  
Ontario Securities Commission  
The Canadian Depository for Securities Limited

Dear Sirs/Mesdames:

**Re: Soldera Mining Corp. (the "Company") - Subdivision**

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Pursuant to Policy 9 – Name Change, Stock Splits and Share Consolidations of the Canadian Securities Exchange ("CSE"), please be advised that the Company intends to complete a subdivision (the "**Subdivision**") of its common shares at a ratio of two (2) common shares for each one (1) existing common share, effective October 23, 2020. The Subdivision will be completed on a "push-out" basis.

Yours truly,

/s/ Segev LLP

**SEGEV LLP**