

**51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

Soldera Mining Corp. (the “**Company**”)  
Suite 1000 - 409 Granville Street  
Vancouver, BC  
V6C 1T2

**Item 2 Date of Material Change**

September 18, 2020, September 24, 2020 and October 6, 2020

**Item 3 News Release**

The news release dated October 6, 2020 was disseminated through Stockwatch.

**Item 4 Summary of Material Change**

On September 18, 2020, the Company received conditional approval from the Canadian Securities Exchange (the “**CSE**”) for the listing of its common shares on the CSE.

On September 24, 2020, the Company obtained a receipt for its final long form prospectus (the “**Prospectus**”) from the British Columbia Securities Commission. The Prospectus qualified the distribution of 2,164,494 units (each, a “**Unit**”) of the Company, and the 2,164,494 common shares and 2,164,494 warrants of the Company underlying such Units, issuable upon the exercise of 2,164,494 special warrants of the Company (the “**Special Warrants**”). The Special Warrants were issued on May 29, 2020 on a private placement basis pursuant to prospectus exemptions under applicable securities legislation.

On October 6, 2020, the Company’s common shares began trading on the CSE under the symbol “**SOLD**”.

**Item 5 Full Description of Material Change**

*5.1 Full Description of Material Change*

See Item 4 above and the attached news release for a full description of the material change.

*5.2 Disclosure for Restructuring Transactions*

N/A

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7 Omitted Information**

None.

**Item 8 Executive Officer**

Faizaan Lalani, Chief Financial Officer and Director, 604-602-0001

**Item 9 Date of Report**

October 7, 2020



## **SOLDERA MINING COMMENCES TRADING ON THE CSE UNDER THE SYMBOL "SOLD"**

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AND DOES NOT CONSTITUTE AN OFFER OF THE SECURITIES DESCRIBED HEREIN*

**October 6, 2020 – Vancouver, B.C. – Soldera Mining Corp. (CSE:SOLD)** ("Soldera" or the "Company") is pleased to announce that, on September 18, 2020, the Company received conditional approval from the Canadian Securities Exchange (the "CSE") for the listing of its common shares on the CSE, subject to the completion of customary requirements, including the receipt of all required documentation. The Company's common shares commenced trading on the CSE under the symbol "SOLD" at market open on Tuesday, October 6, 2020.

The ISIN number for Soldera's shares is CA8341651021 and the CUSIP number is 834165102.

The Company also announces that it has obtained a receipt for its final long form prospectus (the "Prospectus") from the British Columbia Securities Commission. The Prospectus qualifies the distribution of 2,164,494 units (each, a "Unit") of the Company and the 2,164,494 common shares and 2,164,494 warrants of the Company underlying such Units, issuable upon the exercise of 2,164,494 special warrants of the Company (the "Special Warrants"). The Special Warrants were issued on May 29, 2020 on a private placement basis pursuant to prospectus exemptions under applicable securities legislation.

A copy of the Prospectus is available on SEDAR at [www.sedar.com](http://www.sedar.com).

### **About the Company**

The company is a mineral exploration company focused on the acquisition, exploration and development of mining properties. The company is based in Vancouver, BC and holds an option over the Titan Gold Property located in the Klotz Lake area in Northwestern Ontario.

For more information, investors should review the Company's filings that are available at [www.sedar.com](http://www.sedar.com).

### **Forward Looking Statements**

This news release contains certain forward-looking statements within the meaning of applicable securities laws. All statements that are not historical facts, including without limitation, statements regarding future estimates, plans, programs, forecasts, projections, objectives, assumptions, expectations or beliefs of future performance, including statements regarding Soldera's anticipated listing on the CSE and the timing thereof are "forward-looking statements." These forward-looking statements reflect the expectations or beliefs of management of the Company based on information currently available to it. Forward-looking statements are subject to a number of risks and uncertainties, including those detailed from time to time in filings made by the Company with securities regulatory authorities, which may cause actual outcomes

to differ materially from those discussed in the forward-looking statements. These factors should be considered carefully and readers are cautioned not to place undue reliance on such forward-looking statements. The forward-looking statements and information contained in this news release are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

**Contact Information**

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