



Crowe MacKay LLP

1100 - 1177 West Hastings St.
Vancouver, BC V6E 4T5

Main +1 (604) 687-4511

Fax +1 (604) 687-5805

www.crowemackay.ca

September 23, 2020

British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: Soldera Mining Corp.

We refer to the final prospectus of Soldera Mining Corp. (the "Company") dated September 23, 2020 (the "Prospectus") relating to the distribution of 2,164,494 units upon the exercise or deemed exercise of 2,164,494 issued and outstanding special warrants of the Company.

We consent to being named and to the use, through inclusion in the above-mentioned Prospectus, of our report dated September 23, 2020 and to the directors of the Company on the following financial statements:

statement of financial position as at May 31, 2020;

statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period ended May 31, 2020, and a summary of significant accounting policies and explanatory information.

We report that we have read the Prospectus and all information specifically included therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

"Crowe MacKay LLP"

Chartered Professional Accountants
Vancouver, British Columbia