



---

---

**NOTICE OF ANNUAL MEETING OF SHAREHOLDERS  
to be held on February 5, 2024**

NOTICE IS HEREBY GIVEN THAT an annual meeting (the “**Meeting**”) of the shareholders of Blockchain Venture Capital Inc. (the “**Corporation**”) will be held on February 5, 2024, at 10:00 a.m. (Eastern Standard Time) at the office of the Osler, Hoskin & Harcourt LLP, located at First Canadian Place, 100, 1 King Street W, Suite 6200, Toronto for the following purposes:

1. to receive the audited financial statements of the Corporation for the period ended December 31, 2022 together with the report of the auditors thereon and the financial statements of the Corporation for the period ended September 30, 2023;
2. to elect the directors for the forthcoming year;
3. to consider and if deemed advisable, to pass, with or without variation, a resolution to appoint NVS Professional Corporation, Chartered Professional Accountants as auditors of the Corporation and to authorize the directors of the Corporation to fix the auditors’ remuneration and the terms of their engagement;
4. to consider and if deemed advisable to pass, with or without variation, a resolution to approve the stock option plan of the Corporation and the unallocated entitlements thereunder, as more particularly described under the heading “Matters to be Acted Upon at the Meeting – Re-Approval of Stock Option Plan” in the Information Circular; and
5. to transact such further or other business as may properly come before the Meeting or any adjournment thereof.

The details of the matters proposed to be put before the Meeting are set forth in the Information Circular accompanying this Notice, which is supplemental to and expressly made a part of this Notice. Shareholders of record as of the close of business on January 2, 2024, will be entitled to vote at the Meeting and at any adjournment or adjournments thereof.

DATED at the City of Toronto, in the Province of Ontario, as of this 2<sup>nd</sup> day of January, 2024.

By Order of the Board of Directors of Blockchain Venture Capital Inc.

“Richard Zhou”

Richard Zhou

Chief Executive Officer, Chairman, and Director