## DAVIDSON & COMPANY LLP \_\_\_\_\_ Chartered Professional Accountants =

August 4, 2021

## **British Columbia Securities Commission**

Dear Sirs / Mesdames:

## **1111 Exploration Corp.** Re:

We refer to the non-offering prospectus of 1111 Exploration Corp. (the "Company") dated August 4, 2021.

We consent to being named and to the use, in the above-mentioned non-offering prospectus, of our report dated August 4, 2021 to the directors of the Company on the following financial statements:

Statements of financial position as at January 31, 2021;

Statements of changes in shareholders' equity, loss and comprehensive loss, and cash flows for the period from incorporation on February 21, 2020 to January 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the non-offering prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a prospectus, which does not constitute an audit or review of the non-offering prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours very truly,

Davidson & Carpony LLP

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